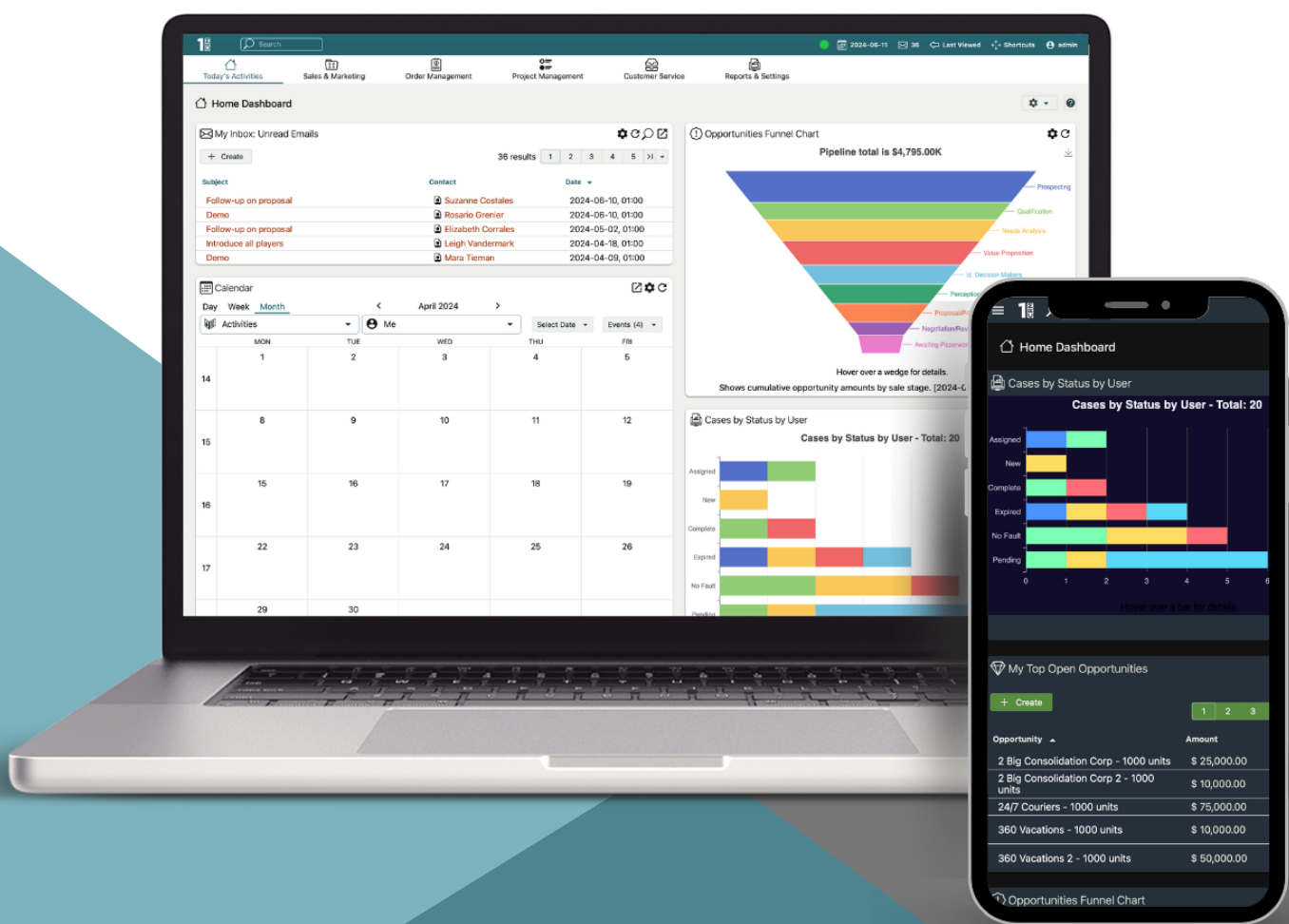


1CRM PARTNER GUIDE

A Complete Guide to Creating and Managing 1CRM





Navigating This Guide:

This Guide has been designed to be helpful both as a printed document, and as an electronic document accessed on your computer screen. If you are accessing it via a PDF viewer such as Acrobat Reader or Mac Preview, please notice:

1. The Table of Contents entries are all live hyperlinked to the pages to which they refer.
2. At the top of each page there is a link back to the start of the Table of Contents.
3. Be sure to use the search feature of your PDF reader.

Version 2.0, June, 2025. This document is subject to change without notice.

Disclaimer

While every effort has been made to ensure the accuracy and completeness of information included in this document, no guarantee is given, or responsibility taken, by 1CRM Corp. for errors and omissions.

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www.1crm.com

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1.0 Introduction.....	5
1.1 Additional Documentation	6
2 Creating New Subscriptions.....	7
2.1 Login to the 1CRM Partner Portal.....	7
2.2 First - Set Your Billing Info.....	8
2.3 1CRM Partner Portal Order Screen	9
3 Managing Subscriptions	11
3.1 Changing Subscriptions	13
3.2 Cancelling Subscriptions.....	14
3.3 Update Your Payment Method	15
3.4 View Invoices	16
3.5 View Software Bugs	17
4.0 30-Day Free Trials.....	18
5.0 Lead Forms, Tracking & Affiliates.....	19
6.0 Partner Web FAQs	22
7.0 Sales Collateral.....	23

1.0 Introduction

Thank you for being a part of the 1CRM Partner Program!

The 1CRM solution is available in four Editions:

- **Startup Edition:** Free for use On Premise. Request a license key and download link, and you can install Startup Edition on your own server at no charge. It offers all the features of 1CRM Professional Edition, but is limited to 3 Users, 300 Accounts, 750 Leads, 750 Contacts, and 750 Targets. Although it only offers Community support, and no updates, the Startup Edition is a great way for an early stage business to get itself organized and productive while operating on a shoestring budget!
Startup Edition is offered by 1CRM Corp. as an entry-level Cloud Service. Partners may also use Startup Edition free of charge to offer an entry level Cloud service.
- **Startup+ Edition:** Similar to the Startup Edition, but for somewhat larger firms, with capacity limits of 10 users, 600 Accounts, 1,500 Contacts, 1,500 Leads and 1,500 Targets. Unlike the Startup Edition, this is a commercial product, available on the 1CRM Cloud or for On Premise software installation.
- **Professional Edition:** Formerly known as **info@hand**, 1CRM Professional is our mainstream small business CRM product offering, available on the 1CRM Cloud or for On Premise software installation.
- **Enterprise Edition:** Our premium product. It offers all the features of 1CRM Professional Edition, plus a number of additional features of particular interest to larger, more sophisticated businesses. Administrators can use the Module Designer and PDF Form Designer to create more advanced customizations. Price Books let you establish pricing for multiple client levels. The iOS client (coming soon) will provide optimized system access from an iPhone. And Advanced Reporting offers more sophisticated reporting capabilities.

Unlike most CRM solutions, 1CRM offers comprehensive Order Management. It includes a Product Catalog, plus the ability to create Quotations, Sales Orders and Invoices using products from the Catalog. Incoming Payments may be received and allocated against invoices, and the system can produce PDF documents for Quotes, Sales Orders, Invoices, Receipts, and Statements. Purchase Orders may also be created, and Outgoing Payments recorded against them.

1CRM also offers extensive features for Project Management, Service Management, and general office administration (including Expense Reports, Timesheets, Vacation scheduling and tracking, and HR). Most importantly, the 1CRM system seamlessly blends all of these capabilities into an intuitive and friendly interface.

The information in this document will show you how, as one of our partners, you can use the webpage at <https://1crm.com/login> to order new 1CRM subscriptions for your clients, and how to manage those subscriptions over time.

1.1 Additional Documentation

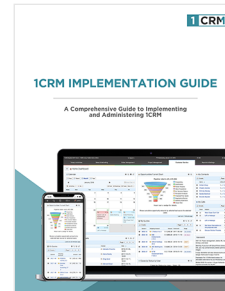
The 1CRM Customer Relationship and Business Management (CRBM) system offers extensive documentation for the installation and use of its various components. Click on any image to download that document:



User Guide



Mobile User Guide



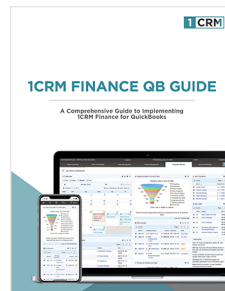
Implementation Guide



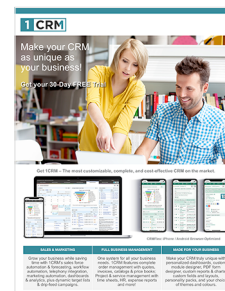
Developer Guide



Portal Guide



QuickBooks Sync



1CRM Brochure



Editions & Pricing

2 Creating New Subscriptions

2.1 Login to the 1CRM Partner Portal

Whenever you need to work with 1CRM subscriptions in any way, go to this URL:

1CRM Partner Portal: <https://1crm.com/login>

The screenshot shows the login page for the 1CRM Customer Connection Portal. The header includes the 1CRM logo, navigation links for PRODUCTS, PRICING, RESOURCES, CUSTOMERS, and PARTNERS, and a 'Start 30-Day Free Trial' button. The main content area is titled '1CRM Customer Connection Portal Login' and contains a list of links: 'Welcome to the 1CRM Customer Connection Portal! It's a service we use to connect with our customers, and one you can purchase to connect with yours.', 'Are you a 1CRM customer that's new to the portal? Register here so that you can log in! Not a customer yet? Choose the plan that fits your needs.', 'Forgot your password? Reset it.', and 'Want to try out our Customer Connection portal to see what it would be like for your business? Explore our demo portal here.' To the right of the links is a login form with fields for 'Username or Email Address', 'Password', and a CAPTCHA question 'three + sixteen ='. There is also a 'Remember Me' checkbox and a 'Log In' button. Below the 'Log In' button are links for 'Register' and 'Lost your password?'.

Figure 1: 1CRM Partner Portal Login - <https://1crm.com/login>

Log details (ask us if you don't seem to have one) and you will be redirected back to the homepage but with a bar at the top signifying your login. Now, under Customers you will see additional options

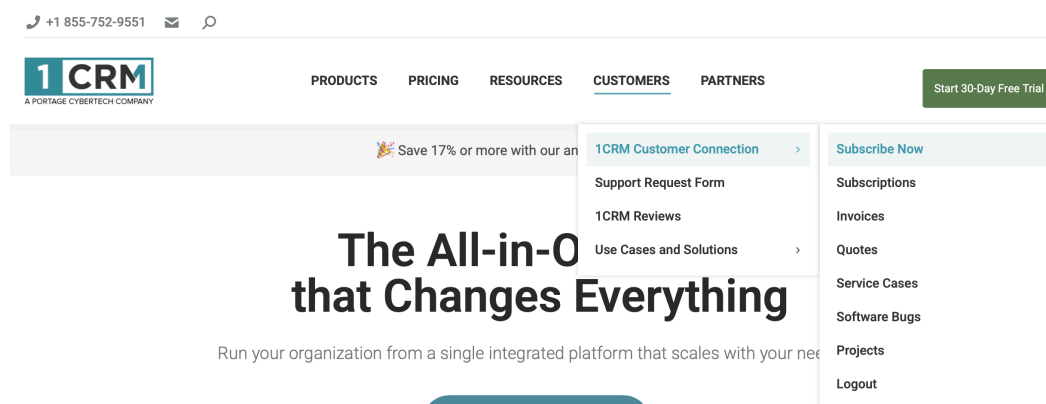
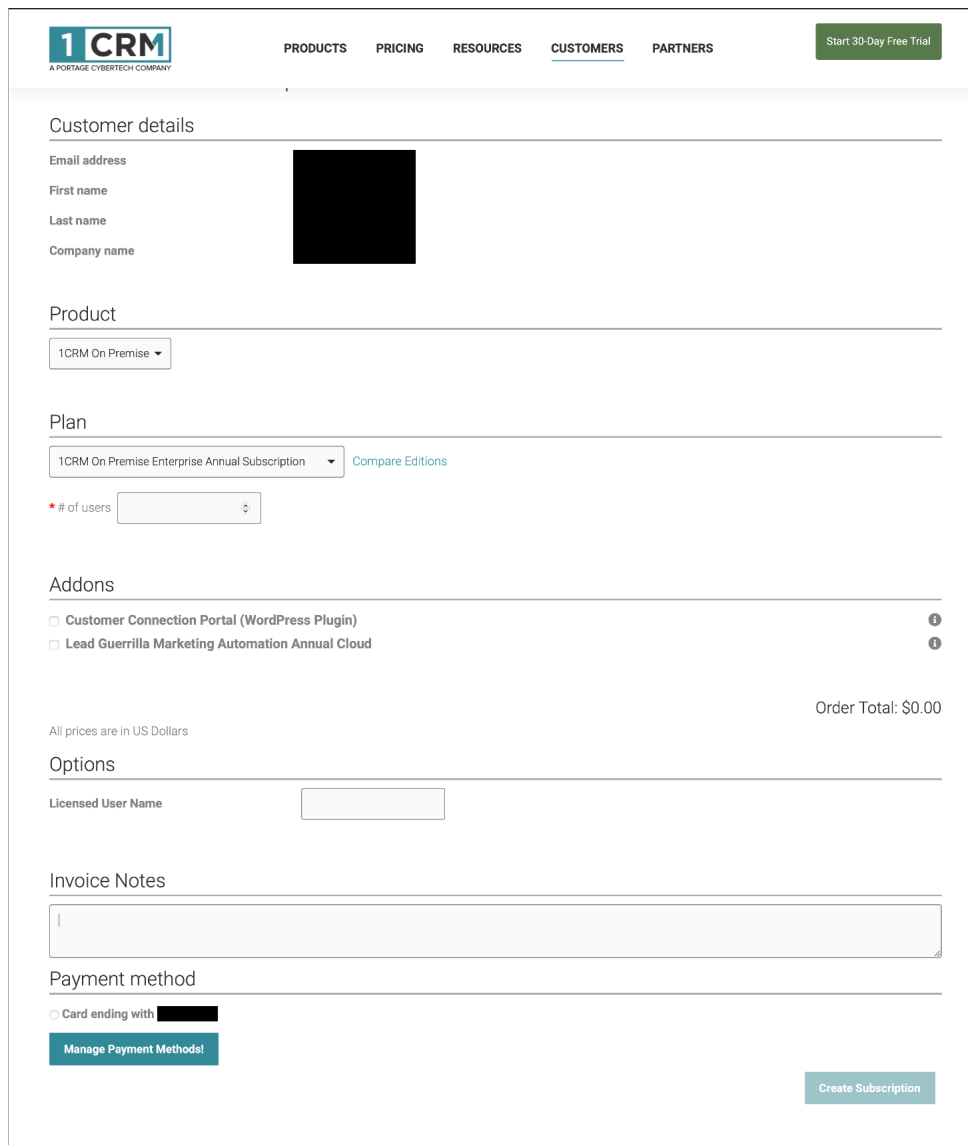


Figure 2: Homepage with additional options

2.2 First - Set Your Billing Info

Click on the text link *Subscribe Now Info*, and you see the screen shown below. You will see the details that you provided 1CRM on your partnership application form. To maintain subscriptions you will need to add a credit card to your file. We recommend that you do this right away but you can also wait until your first sale to do so.

Scroll to the bottom of the page and press Manage Payment Details, this will be a once-only task, unless at a later date you wish to alter this billing information.



The screenshot shows the 1CRM billing setup interface. At the top, there is a navigation bar with the 1CRM logo (A PORTAGE CYBERTECH COMPANY) and links for PRODUCTS, PRICING, RESOURCES, CUSTOMERS (active), and PARTNERS. A green button labeled "Start 30-Day Free Trial" is in the top right. The main content area is divided into sections: "Customer details" with fields for Email address, First name, Last name, and Company name; "Product" with a dropdown menu set to "1CRM On Premise"; "Plan" with a dropdown menu set to "1CRM On Premise Enterprise Annual Subscription" and a "Compare Editions" link; "Addons" with checkboxes for "Customer Connection Portal (WordPress Plugin)" and "Lead Guerrilla Marketing Automation Annual Cloud"; "Options" with a "Licensed User Name" field; "Invoice Notes" with a text area; and "Payment method" with a radio button for "Card ending with" and a "Manage Payment Methods!" button. The "Order Total: \$0.00" is displayed on the right. A "Create Subscription" button is at the bottom right.

Figure3: Entering Your Billing Contact Information

2.3 1CRM Partner Portal Order Screen

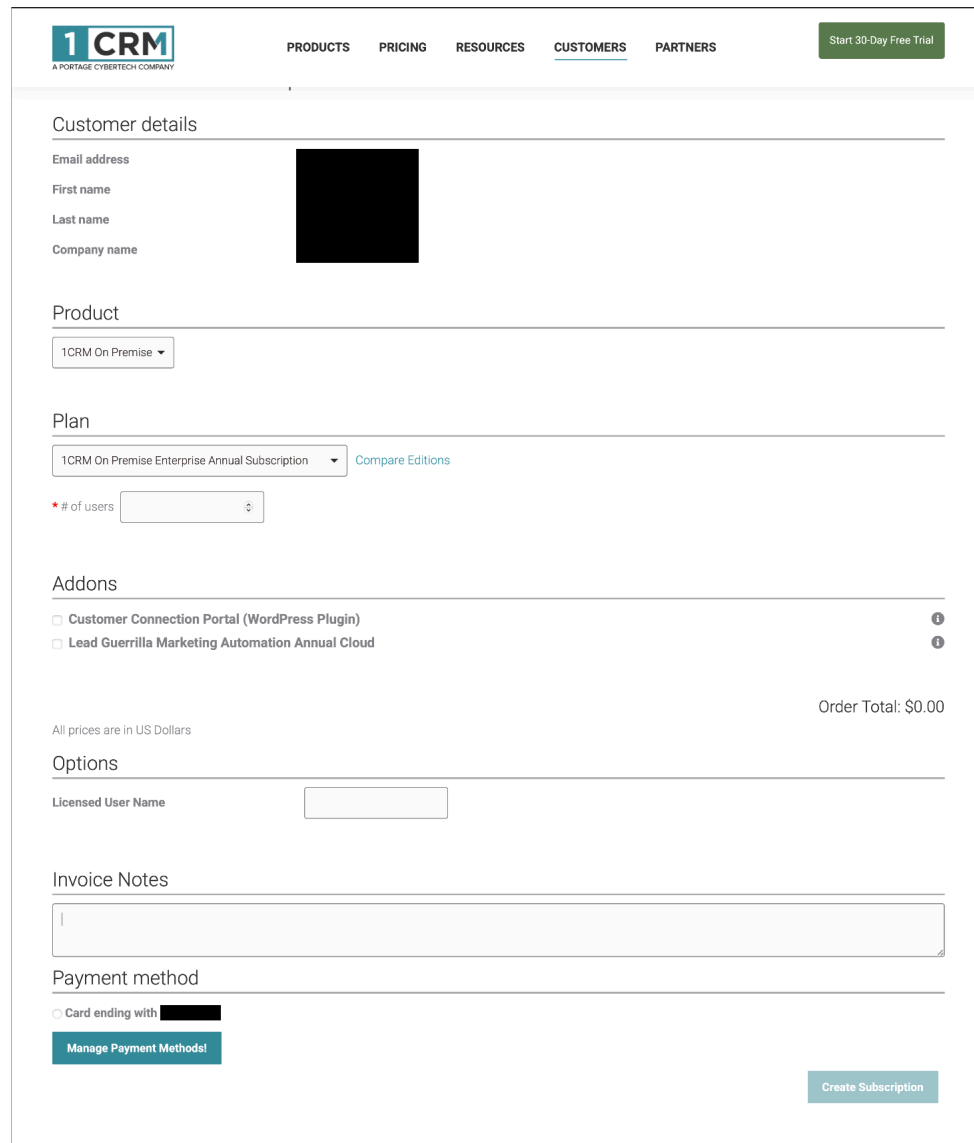
Next, If you are purchasing a subscription today, scroll up so you can see the form as below. Then select the *1CRM Subscription Plan* desired and the *Number of Users*. The Subscription plan options are:

Startup: *Cloud Monthly / Cloud Annual*

Startup+: *Cloud Monthly / Cloud Annual / On Premise Monthly / On Premise Annual*

Professional: *Cloud Monthly / Cloud Annual / On Premise Monthly / On Premise Annual*

Enterprise: *Cloud Monthly / Cloud Annual / On Premise Monthly / On Premise Annual*



The screenshot shows the 1CRM Partner Portal Order Screen. The header includes the 1CRM logo (A PORTAGE CYBERTECH COMPANY) and navigation links: PRODUCTS, PRICING, RESOURCES, CUSTOMERS, and PARTNERS. A green button labeled "Start 30-Day Free Trial" is in the top right.

The main form is divided into several sections:

- Customer details:** Fields for Email address, First name, Last name, and Company name. A black redaction box covers the input fields.
- Product:** A dropdown menu showing "1CRM On Premise".
- Plan:** A dropdown menu showing "1CRM On Premise Enterprise Annual Subscription" with a "Compare Editions" link. Below it is a field for "# of users" with a spinner icon.
- Addons:** Two checkboxes: "Customer Connection Portal (WordPress Plugin)" and "Lead Guerrilla Marketing Automation Annual Cloud". Each has an information icon.
- Order Total:** Displayed as "Order Total: \$0.00".
- Options:** A field for "Licensed User Name" with a text input box.
- Invoice Notes:** A large text area for notes.
- Payment method:** A radio button for "Card ending with" followed by a black redaction box. Below it is a "Manage Payment Methods" button.
- Create Subscription:** A green button at the bottom right.

At the bottom left, it says "All prices are in US Dollars".

Figure4: Completing New Subscription Info

If you have selected a Cloud subscription, you will see a dropdown selector for *Default Currency*, and a checkbox for *Dedicated Virtual Machine*. For On Premise subscriptions

these do not apply, and are not displayed. The *Default Currency* is the currency to be used as the base currency for the client's 1CRM Cloud instance. Select *Dedicated Virtual Machine* if you or the client will want ssh / ftp access to the system for customization or integration purposes. (You'll need to ask us for the credentials for ssh or ftp access.)

The order screen will now be showing the final cost of your order at retail price, as seen above.

Next, enter the Customer details beginning with *Company Name and Customer Email* address. Enter the full legal name of the business that is subscribing to 1CRM. For their email address, note that this is intended to be the email address of the actual end-user client. It will be used to send access information for the new instance, if it is a 1CRM Cloud instance. If you don't want the client to be emailed, leave this field blank. The system will then instead use the email address linked to your partner account.

If your subscription is for a 1CRM Cloud plan, then you will also need to enter the following information:

- *Site name* (the URL prefix for the client's site URL - *http://site-name.1crmccloud.com*)
- *Trial key* (you enter this if you wish to convert a client's trial site into a live Cloud subscription - reference the trial key shown on their Trial Welcome Email)

If this is not your first subscription, you will be offered the ability to use the same credit card you have used before as shown above, or choose from other credit cards on file, or select *Add new card*. Otherwise the system will only show the *Add new card* option, and all the fields for billing contact information to be linked to the new card. Your billing contact details should be already filled in if you have already used the Billing Info option to set them.

And now you're done with this screen - just click on the *Create Subscription* button.

If you need to add information for a new Credit Card, you will now be directed to a popup to do that. Otherwise you are done, and your order has been placed.

Note: A key aspect of the 1CRM Partner Program is that Partners manage these subscriptions themselves. Because you pay us at partner price for these subscriptions, and you invoice your client directly at retail prices for these subscriptions, you are assured of retaining your partner margin on this client for the entire lifespan of their use of 1CRM.

3 Managing Subscriptions

1CRM
A PORTAGE CYBERTECH COMPANY

PRODUCTS PRICING RESOURCES CUSTOMERS PARTNERS

Start 30-Day Free Trial

1CRM Customer Connection Portal Login

- Welcome to the 1CRM Customer Connection Portal! It's a service we use to connect with our customers, and one you can [purchase](#) to connect with yours.
- Are you a 1CRM customer that's new to the portal? [Register here](#) so that you can log in! Not a customer yet? Choose the [plan](#) that fits your needs.
- Forgot your password? [Reset it](#).
- Want to try out our Customer Connection portal to see what it would be like for your business? Explore our demo portal [here](#).

Username or Email Address

Password

Please enter an answer in digits:

three + sixteen =

☐ Remember Me

[Log In](#)

- [Register](#)
- [Lost your password?](#)

Figure 5: Login to the 1CRM Partner Portal

Here comes the fun part! Well, as fun as administration can be... Again, you will want to start by going to the 1CRM Partner Portal: <https://1crm.com/login> You will see the screen above. Login, using your credentials, and you will see a new option in the Customer Connection Guide section (Customers tab) for Subscriptions, as shown here.

+1 855-752-9551

1CRM
A PORTAGE CYBERTECH COMPANY

PRODUCTS PRICING RESOURCES **CUSTOMERS** PARTNERS

Start 30-Day Free Trial

Subscriptions

Current Period Start Fr: Current Period Start To:

Current Period End Fr: Current Period End To:

Search Text: Plan: ☐ View Closed Items

[Filter](#) [Create New](#)

Displaying 1-5 of 207 [1](#) [2](#) [3](#) [4](#) [5](#) ... [42](#)

- 1CRM Customer Connection
- Support Request Form
- 1CRM Reviews
- Use Cases and Solutions

- Subscribe Now
- Subscriptions**
- Invoices
- Quotes
- Service Cases
- Software Bugs
- Projects
- Logout

Figure 6: Listing of Partner Subscriptions

At the top of the list, you see your company name, and a link to Logout. The Logout link will take you back to the screen in Figure 5. Each subscription shown includes the company

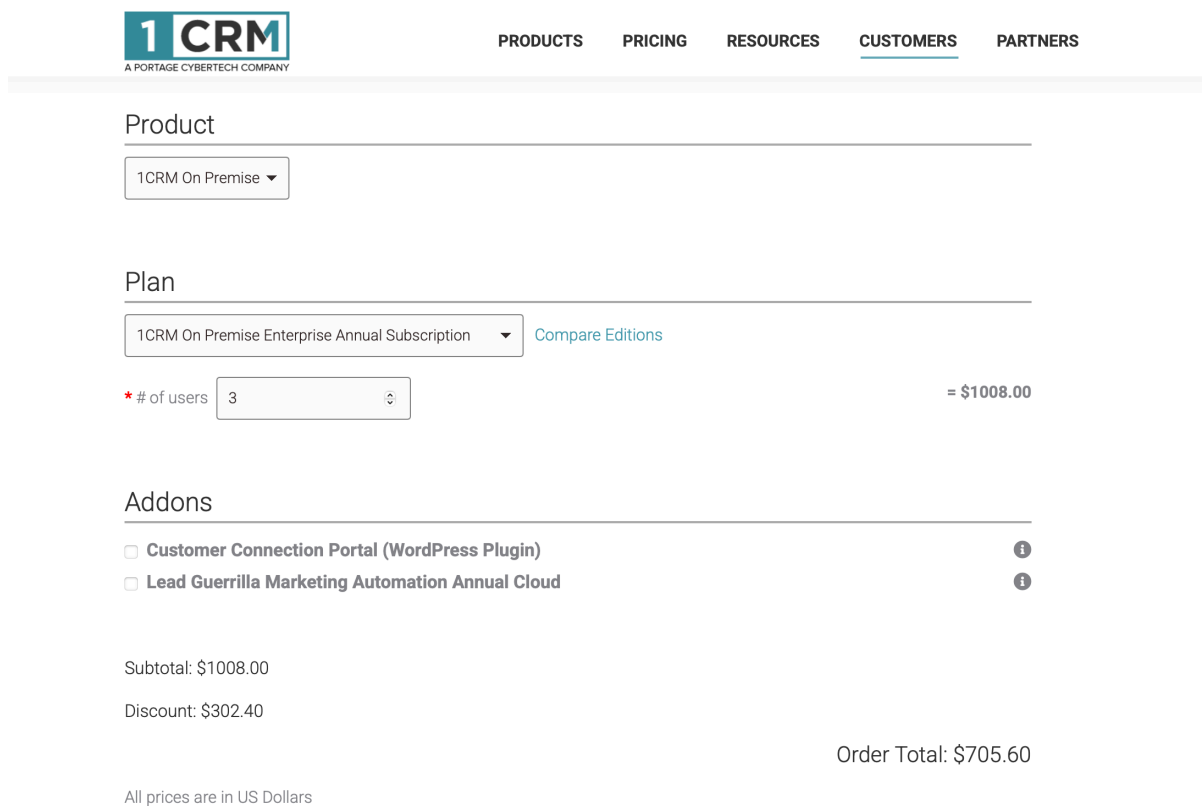
name and email for the client, details of the subscription they have, when it began, its next billing date, and its status. Then there are a series of links to perform a number of actions, as described in the following sections.

3.1 Changing Subscriptions

Clicking on *Change Subscription* leads to a screen such as shown below. You can change the existing selection to any other combination of Edition and *Subscription Period*. You can also change the *Number of users*. Then just click on the *Update Subscription* button at the bottom.

Note: If the new subscription requires additional payment for the current subscription period an invoice will be generated immediately.

Note: It is not possible to change from On Premise to 1CRM Cloud, or vice versa - if you need to do that, please contact us.



The screenshot shows the 1CRM web interface for changing a subscription. The header includes the 1CRM logo (A PORTAGE CYBERTECH COMPANY) and navigation links: PRODUCTS, PRICING, RESOURCES, CUSTOMERS (active), and PARTNERS. The main content area is titled 'Product' and contains a dropdown menu set to '1CRM On Premise'. Below this is the 'Plan' section with a dropdown menu set to '1CRM On Premise Enterprise Annual Subscription' and a 'Compare Editions' link. A field for '# of users' is set to '3', and the price is shown as '= \$1008.00'. The 'Addons' section lists two options: 'Customer Connection Portal (WordPress Plugin)' and 'Lead Guerrilla Marketing Automation Annual Cloud', both with checkboxes and information icons. At the bottom, the subtotal is \$1008.00, the discount is \$302.40, and the order total is \$705.60. A note states 'All prices are in US Dollars'.

1CRM
A PORTAGE CYBERTECH COMPANY

PRODUCTS PRICING RESOURCES CUSTOMERS PARTNERS

Product

1CRM On Premise ▼

Plan

1CRM On Premise Enterprise Annual Subscription ▼ [Compare Editions](#)

* # of users 3 = \$1008.00

Addons

☐ Customer Connection Portal (WordPress Plugin) ⓘ

☐ Lead Guerrilla Marketing Automation Annual Cloud ⓘ

Subtotal: \$1008.00

Discount: \$302.40

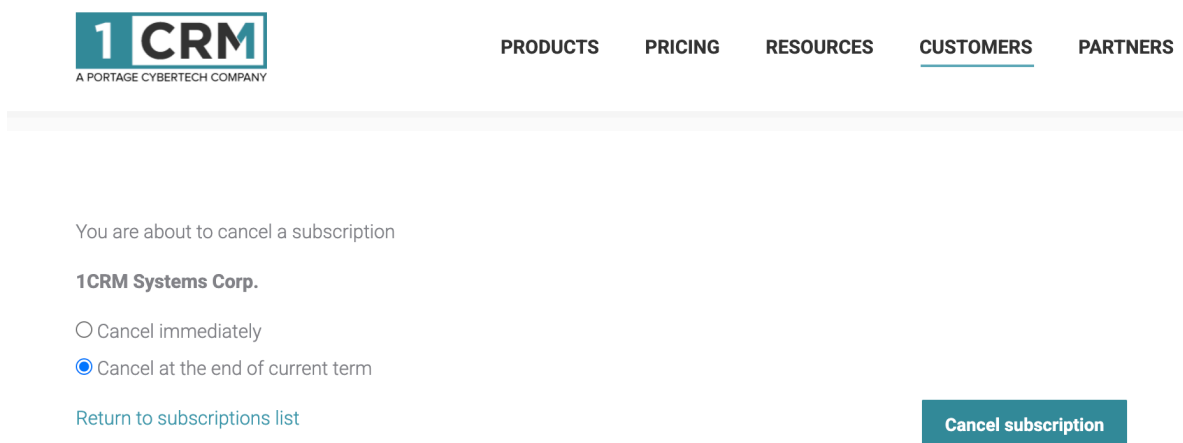
Order Total: \$705.60

All prices are in US Dollars

Figure 7: Changing a Subscription

3.2 Cancelling Subscriptions

Clicking on *Cancel Subscription* from the List View of *Subscriptions* leads to a screen like the one below. You can choose to *Cancel the subscription at the end of current term* (the normal option). Or in special circumstances, you may opt to choose *Cancel subscription immediately*.



The screenshot shows the 1CRM web interface. At the top left is the 1CRM logo with the tagline 'A PORTAGE CYBERTECH COMPANY'. To the right is a navigation menu with links for PRODUCTS, PRICING, RESOURCES, CUSTOMERS (which is underlined), and PARTNERS. Below the navigation bar is a light gray horizontal separator. The main content area has the heading 'You are about to cancel a subscription'. Underneath, it says '1CRM Systems Corp.' followed by two radio button options: 'Cancel immediately' and 'Cancel at the end of current term' (which is selected). At the bottom left of the form is a link 'Return to subscriptions list', and at the bottom right is a teal button labeled 'Cancel subscription'.

Figure 8: Canceling a Subscription




3.3 Update Your Payment Method


Clicking on *Update Card* leads to this screen, which displays some information about your existing credit card on file for this subscription, and lets you enter the details of a different card. Once the new details are in, click on *Update Payment Method* to commit the change.

Figure 9: Updating Your Payment Method

3.4 View Invoices

Clicking on *Invoices* leads to this screen, which displays a list of invoices for this subscription. Each invoice shows the invoice date, amount and payment status, and offers a link to download the invoice.

 +1 855-752-9551  

 **1 CRM**
A PORTAGE CYBERTECH COMPANY

PRODUCTS PRICING RESOURCES CUSTOMERS PARTNERS

Invoices

Due Date From

Due Date To

Search Text

☐ View Closed Items




Filter


Invoice #	Ship Status	Invoice Subject	Due Date	Amount	Amount Due
1CRM2016-4117	Pending Shipment	1CRM Startup+ Edition Cloud Service Monthly Subscription	2016-10-02	\$-17.60	\$-88.00

Figure 10: Viewing Invoices for a Subscription

3.5 View Software Bugs

Clicking on *Software Bugs* leads to this screen, which displays a list of tickets submitted. You can view the status of any submitted bugs or press the Create New button to submit a new ticket.

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 **1CRM**
A PORTAGE CYBERTECH COMPANY

PRODUCTS PRICING RESOURCES CUSTOMERS PARTNERS

Software Bugs

☐ View Closed Items

Filter Create New

Displaying 1-20 of 282 1 2 3 4 5 ... 15

Bug #	Subject
5438	Test Lead
5174	Re: Woocommerce product sync
5150	RingCentral: End-of-life announcement for password auth
5143	PDF form designer - text padding in columns
5142	PDF Form Designer - Page count total not showing
5141	Price Books Issue
5139	Stripe payments

Figure 11: Viewing Transactions for a Subscription

4.0 30-Day Free Trials

1CRM partners will frequently find it convenient to use the 1CRM 30-Day Free Trial service for their own clients. By using the form at <http://www.1crm.com/free-trial/> partners can make a 30-day free trial for their clients with or without demonstration data in it. And at the same time, they make a lead in the CRM at 1CRM Corp. and can register that this is their client.



Welcome to 1CRM

Get started - it's free - no credit card required

Unlock your 1CRM free trial and put the power of an all-in-one CRM system to work for you over the next 30 days.

First Name
Last Name
Work Email
Work Phone
Company
Title
Country —
Currency —
Site Name

Enter your business name here. Use only lowercase letters, numbers, dashes or underscores. No spaces.

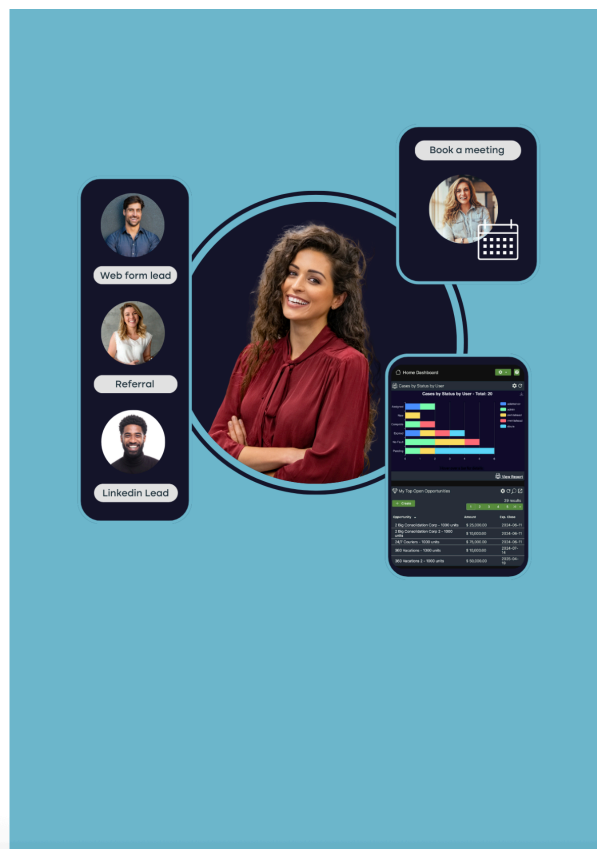


Figure 12: Making a 30-Day Free Trial Site

A very handy feature of a 1CRM Free Trial site is that it may easily be converted into a production 1CRM Cloud instance, as we saw in Figure 4 above.

Just fill in the form above as if you were your client. When filling in the Company Name, we suggest you enter the client's company name, followed by a short reference to your own company name - for example *Reefer Madness Hydroponics by PartnerCo*.

When making the free trial, be careful to choose the correct 1CRM Currency to use as the default currency in the trial, and to select demo data **only if that is what the client wants**.

5.0 Lead Forms, Tracking & Affiliates

Tracking your lead sources is an important part of business. It provides insight into where you should focus your efforts, lets you track your ROI, or it can allow you to run an affiliate program. 1CRM provides a special feature for custom lead source URLs that allows you to easily see where your leads are coming from, and who to give credit for them.

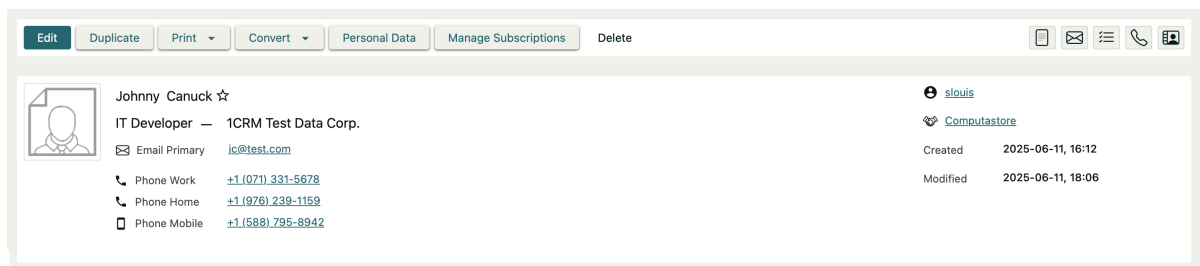
As a specific illustration of what can be done, let's show you how to create a link from your site to the 1crm.com website, which will email you back with the lead info if your visitor fills in a form on the 1crm.com site!

Potential clients of any business will typically be directed to their lead capture form pages by a link that is attached to some text, or perhaps an image, which tries to entice them to see what is available.

Let's say you are Computastore Online, an affiliate of 1CRM Corp., with partner code 17. You place an image on your web page:



You want to send visitors that click on this button to the 1crm.com web site - specifically to their signup form at 1crm.com/free-trial/. But you want to get credit for every lead you help 1CRM generate. So when you code up your web page, you put the link <http://1crm.com/free-trial/?17> on this Free Trial button image - and now when a visitor follows your link to the free trial page and submits the lead form, it generates a lead for 1CRM Corp. that looks like:



The screenshot shows a lead record interface for 'Johnny Canuck'. At the top, there are action buttons: 'Edit', 'Duplicate', 'Print', 'Convert', 'Personal Data', 'Manage Subscriptions', and 'Delete'. Below these is a profile card for 'Johnny Canuck' with a star icon. The card includes a placeholder for a profile picture, the name 'Johnny Canuck', title 'IT Developer', company '1CRM Test Data Corp.', and email 'jc@test.com'. To the right of the card, it shows the source 'slouis' and 'Computastore', along with 'Created' and 'Modified' timestamps. Below the profile card, there are phone numbers for Work, Home, and Mobile.

Field	Value
Name	Johnny Canuck
Title	IT Developer
Company	1CRM Test Data Corp.
Email	jc@test.com
Phone Work	+1 (071) 331-5678
Phone Home	+1 (976) 239-1159
Phone Mobile	+1 (688) 795-8942
Source	slouis
Related Partner	Computastore
Created	2025-06-11, 16:12
Modified	2025-06-11, 18:06

We see the Johnny Canuck lead has been captured, but in the top right corner we also see that Computastore Online is recognized as the related partner on this lead.

Now let's further say that every time 1CRM gets a lead generated from a visitor you sent to them via this Free Trial button on your site, you'd like to get an email yourself with that lead information for your own records. A Workflow definition (in 1CRM Corp's instance of 1CRM, where they register their leads) like this will do that:

1CRM System ENT-9.0.4 [Demo Version] - 1CRM Systems Corp. Public Demo (50U) Search Wednesday June 11, 2025 47 admin

Today's Activities Sales & Marketing Order Management Project Management Customer Service **Reports & Settings** **1 CRM**

Workflow – Workflow: Computastore Lead Notifications Settings Help

Name +
Computastore Lead Notifications

Assigned to +
admin

Status + Inactive Trigger Module + Leads

Created: 2025-06-11 18:09
Modified: 2025-06-11 18:09

Occurs When
Record is Saved

Trigger Action +
Saved

Applies to +
New Record and Existing Records

Execute as +
User who triggers workflow

Conditions

Field	When	Filter
Via Partner	Value changed to	Computastore

Add Conditions

Actions

1. Send an Email

Perform when After the trigger event

To Hollis Abrahams <paleo.qa.hr@example.it>

From Name Zak Lilley

From Address zak@1crm.com

Subject New Computastore Lead

Body Hi \$contact_name

Here is a new lead captured at 1CRM.com via the Free Trial button on your site.

Name: \$lead_name
Office Phone: \$lead_phone_work
Company: \$lead_account_name
Email Address: \$lead_email1

Now we really have something! You can refer your visitors to the 1CRM website, and if the visitor submits a free trial request when they are there you will get an email with their information. Additionally 1CRM will know you sent them that lead, and that they owe you commission if that lead evolves into a 1CRM sale.

How did this work? There are two options available for you to use when linking to **lead capture forms created by the 1CRM WordPress plugin**, which you can enable by appending special options to the link to that lead form page.

Example 1. 1crm.com/leadpage.html?17

Example 2. 1crm.com/leadpage.html?_3

Example 3. 1crm.com/leadpage.html?17_3

Let's assume the dropdown list of Lead Source values in your 1CRM system look like this:

1. Cold Call
2. Existing Customer
3. Self Generated
4. Employee
5. Email
6. Other

Example 1 above links to your lead capture page, and sets an associated Partner code to 17 (in our case, Computastore Online) for any lead that is captured.

Example 2 will link to that page and will set the lead source value to option 3 (Self Generated).

Example 3 combines both usages, and sets Partner code to 17, and a Lead Source of Self Generated.

Using this feature you can create an affiliate program, and provide your partners with unique URLs, which include their Partner codes to use as links to your lead capture pages.

Any Leads, Opportunities, Accounts, and Invoices that result will be automatically linked to that Partner, who will presumably be credited with an affiliate commission. Similarly, that partner can set a Lead Source value with their URL as well.

If you don't already have one, now you can start your affiliate program today! Enjoy.

6.0 Partner Web FAQs

Q: Is there a logo I can add to my website to show us as an 'Official 1CRM Partner'?

A: Yes there is - please just ask us for it.

Q: Can I use art from the 1crm.com website on our own site?

A: Yes - as long as you remain a partner of 1CRM in good standing. The copyright of such art of course remains always with 1CRM Corp.

Q: Do I need to have one or more links back to 1crm.com on our own website?

A: Yes you do - it is important for raising the profile of 1CRM as a whole for web searches worldwide.

Q: What about listing us as a partner in the Partner Directory on 1crm.com?

A: We are happy to list any partner there that would like to be listed, but it is not mandatory. Some partners have issues with other vendors to consider.

Q: Can I put a web form on my own site for Free Startup Downloads?

A: Yes - and its a great lead generator! Ask us how to do it, as there is a specific technique you need to follow.

7.0 Sales Collateral

While you remain a partner of 1CRM Corp. with an active partner agreement, you can use art and text from the 1crm.com website for promotional purposes for the 1CRM product on your own website.

As well, the following document files may be helpful for making your own custom collateral for customer hand-outs, web downloads, and for various tradeshow:

1CRM Logo

- [SVG Logo](#)

1CRM Core Product Brochure (Letter size, double sided)

- [Print Resolution PDF File](#)

1CRM Editions & Pricing Handout (Letter size, double sided)

- [Print Resolution PDF File](#)

1CRM QuickStart Services Brochure (Letter size, double sided)

- [Print Resolution PDF File](#)

1CRM QuickStart Check List (Letter size, single sided)

- [Print Resolution PDF File](#)

1CRM PARTNER GUIDE

A Complete Guide to Creating and Managing 1CRM

